

Dated: July 18, 2026

To,

**Listing Department
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001**

**Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E) Mumbai-400051**

Scrip Code: 532349

Scrip Symbol: TCI

Sub: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2026

Dear Sir/Madam,

As required under the provisions of Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith Statement of Reconciliation of Share Capital Audit Report dated July 16, 2026, for the quarter ended June 30, 2026, obtained by the Company from M/s. Arun Kumar Soni & Co. through it's proprietor Mr. Arun Kumar Soni, Practicing Company Secretaries (Membership No. A5441, COP No. 1726).

You are requested to take the above information on your records.

Thanking you.

For Transport Corporation of India Limited

**(Hansa Sharma)
Company Secretary & Compliance Officer
A-42616**

Encl: a/a

Transport Corporation of India Limited

Corporate Office : TCI House, 69, Institutional Area, Sector-32, Gurugram -122001, Haryana (India)

Ph. No.: +91 124-2381603, Fax: +91 124-2381611 E-mail : corporate@tcil.com Web : www.tcil.com

Regd. Office:- Flat Nos. 306 & 307, I-8-271 to 273, Third Floor, Ashoka Bhoopal Chambers, S P Road, Secunderabad - 500 003 (Telangana)

Tel: +91 40 27840104 Fax: +91 40 27840163

CIN : L70109TG1995PLC019116

Arun Kumar Soni & Co
Company Secretary in Practice

Aakash Ganga Apartments
Flat No 93 Plot No. 17
Sector-6 Dwarka, New Delhi-110075
arunkumarsoni@rediffmail.com
Ph:011-25080024, 9811376051

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For quarter ended	:	June 30, 2026																	
2.	ISIN	:	INE688A01022																	
3.	Face Value	:	Rs. 2/- per Equity Share																	
4.	Name of the Company	:	Transport Corporation of India Limited																	
5.	Registered office address	:	Flat No 306/307, 3rd Floor, 1-8-271-273 & 301 Ashok Bhoopal Chambers, S P Road, Secunderabad, Telangana, India, 500003																	
6.	Correspondence address	:	TCI House, 69, Institutional Area, Sector 32, Gurugram, Haryana, India, 122001																	
7.	Telephone and Fax Nos.	:	Tel: 0124-2381603-07																	
8.	E-mail address	:	company.secretary@tcil.com																	
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	I) BSE Limited ("BSE") II) National Stock Exchange of India Limited ("NSE")																	
10.	Issued Capital	:	<table><tr><th>No. of Shares</th><th>% of total issued capital</th></tr><tr><td>7,68,31,142</td><td>100%</td></tr></table>	No. of Shares	% of total issued capital	7,68,31,142	100%													
No. of Shares	% of total issued capital																			
7,68,31,142	100%																			
11.	Listed capital {all Exchange(s)} as per Company Records	:	<table><tr><td>7,67,43,797*</td><td>99.89%</td></tr></table>	7,67,43,797*	99.89%															
7,67,43,797*	99.89%																			
12.	Held in Dematerialized form in CDSL	:	<table><tr><td>39,91,945</td><td>5.20%</td></tr></table>	39,91,945	5.20%															
39,91,945	5.20%																			
13.	Held in Dematerialized form in NSDL	:	<table><tr><td>7,20,99,077</td><td>93.84%</td></tr></table>	7,20,99,077	93.84%															
7,20,99,077	93.84%																			
14.	Physical	:	<table><tr><td>7,40,120</td><td>0.96%</td></tr></table>	7,40,120	0.96%															
7,40,120	0.96%																			
15.	Total no. of Shares (12 + 13 + 14)	:	7,68,31,142																	
16.	Reasons for difference, if any, between:																			
	a. (10 & 11) and (10 & 15)	:	NA																	
	b. (11 & 15)	:	NA																	
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:																			
<table><tr><th>Particulars ***</th><th>No. of Shares</th><th>Applied / not applied for listing</th><th>Listed on Stock Exchange(s) (Specify names)</th><th>Whether intimated to CDSL</th><th>Whether intimated to NSDL</th><th>In-principle approval pending from Stock Exchange(s) (Specify names)</th></tr><tr><td>ESOP</td><td>87,345</td><td>Applied and listing approval received on July 10, 2026</td><td> • BSE and • NSE </td><td>Yes, the intimation was done on July 03, 2026</td><td>Yes, the intimation was done on July 03, 2026</td><td>No</td></tr></table>							Particulars ***	No. of Shares	Applied / not applied for listing	Listed on Stock Exchange(s) (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from Stock Exchange(s) (Specify names)	ESOP	87,345	Applied and listing approval received on July 10, 2026	• BSE and • NSE	Yes, the intimation was done on July 03, 2026	Yes, the intimation was done on July 03, 2026	No
Particulars ***	No. of Shares	Applied / not applied for listing	Listed on Stock Exchange(s) (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from Stock Exchange(s) (Specify names)														
ESOP	87,345	Applied and listing approval received on July 10, 2026	• BSE and • NSE	Yes, the intimation was done on July 03, 2026	Yes, the intimation was done on July 03, 2026	No														
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)																				
18.	Register of Members is updated (Yes / No)			:	Yes															
	If not updated, up to which date			:	NA															



19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	NIL
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	NA
Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
21.	Total no. of Demat requests	No. of Requests	No. of Shares
	Confirmed after 21 days	NIL	NIL
	Pending for more than 21 days	NIL	NIL
22.	Name, telephone and fax no. of the Compliance Officer of the Company:	Ms. Hansa Sharma Company Secretary & Compliance Officer (A-42616) Tel: 0124-2381603-07, Ext. 124.	
23.	Name, address, telephone, fax no. and Registration no. of the Auditor	Mr. Arun Kumar Soni ACS No: 5441 COP No: 1726 Arun Kumar Soni & Co. Company Secretaries 93 Aakash Ganga Apartments, Plot No. 17, Sector 06, Dwarka, New Delhi-110075 Mobile No. 9811376051	
24.	Appointment of Common Agency for Share Registry Work	Yes KFin Technologies Limited Karvy Selenium, Tower-B, Plot no. 31-32, Gachibowli, Financial District, Nanakrampuda, Hyderabad, Telangana- 500032 Ph: 040-67161524 E-mail: rajeev.kr@kfintech.com	
25.	Any other detail(s) that the Auditor may like to provide (e.g., BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	:	NA

Note: * The Company had approved the allotment of 87,345 equity shares on June 30, 2026. The said equity shares were subsequently granted listing approval by both the stock exchanges on July 10, 2026.

For Arun Kumar Soni & Co.
 Company Secretaries
 PR No. 6676/2025

Place: New Delhi
 Date: July 16, 2026



Arun
 Arun Kumar Soni
 Proprietor
 ACS No.: 5441
 COP No.: 1726

UDIN: A005441H000856170