

Transport Corporation of India Ltd. (TCI) Announces Strong Growth in Q1 FY2027 Financial Results

Gurugram, July 30, 2026 – Transport Corporation of India Ltd. (TCI), India's leading integrated multimodal logistics and supply chain solutions provider, today announced its financial results for the first quarter ended June 30, 2026.

Financial Highlights for Q1/FY2027:

- **Revenue:** TCI reported a consolidated revenue of ₹12548 Mn, marking a growth of 9.1% compared to ₹11506 Mn in the same period last year.
- **EBITDA:** The Company's Earnings before Interest, Taxes, Depreciation and Amortization (EBITDA) stood at ₹1599 Mn, a 5.2% increase from ₹1520 Mn in Q1/FY2026.
- **Profit after Tax (PAT):** PAT decrease by 0.6% to ₹1066 Mn, compared to ₹1072 Mn in the corresponding quarter of the previous year.

Consolidated				Standalone			
Performance Highlights: Q1/FY2027 vs. Q1/FY2026 Consolidated (In ₹ Mn.)				Performance Highlights: Q1/FY2027 vs. Q1/FY2026 Standalone (In ₹ Mn.)			
Particulars	30.06.2026	30.06.2025	Growth %	Particulars	30.06.2026	30.06.2025	Growth %
Revenue	12,548	11,506	9.1%	Revenue	11,116	10,338	7.5%
EBITDA	1,599	1,520	5.2%	EBITDA	1,655	1,629	1.6%
PAT	1,066	1,072	(0.6%)	PAT	1,198	1,242	(3.5%)

Management Commentary

Mr. Vineet Agarwal, Managing Director, Transport Corporation of India Ltd. commented, TCI delivered a steady Q1 performance, with revenue and profitability broadly in line with expectations. Automotive, Consumer goods and quick-commerce related fulfilment continued to provide healthy traction. The impact of war on certain sectors like Chemicals, Tiles, packaging was visible. However, our diversified multimodal operating model and Pan-India branch network enabled us to maintain operational stability through the quarter.

Higher diesel and bunker fuel prices resulted in some cost pressure during the quarter; however, our contractual escalation mechanisms continued to protect the majority of our contracted business, while spot recovery reflected only a short timing lag. We remain focused on margin discipline, efficient cost pass-through and improving asset productivity across our network.

Looking ahead, we expect demand to strengthen as the festive season approaches, supported by improving market momentum and seasonal consumption trends. We are also accelerating our investments in technology and AI-led capabilities to enhance forecasting, route optimisation and automation, which will further strengthen service quality, cost efficiency and sustainability across the organisation.

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About TCI: TCI Group, with revenues of over Rs. 7000 Cr is India's leading integrated supply chain and logistics solutions provider. TCI group with expertise developed over 6 decades has an extensive network of company owned offices, 17+ Mn. sq. ft. of warehousing space and a strong team of trained employees. With its customer-centric approach, world class resources, state-of-the-art technology and professional management, the group follows strong corporate governance and is committed to value creation for its stakeholders and social responsibilities. TCI has been the first to launch several solutions in the logistics field. Its product offering includes:

TCI Freight: India's leading surface transport entity. This division is fully equipped to provide total transport solutions for cargo of any dimension or product segment. It transports cargo on FTL (Full truck load)/ LTL (Less than truck load)/ Small packages and consignments/ Over Dimensional cargo.

Transport Corporation of India Limited

Corporate Office: TCI House, 69, Institutional Area, Sector-32, Gurugram - 122001, Haryana (India)

Ph. No. +91 124-2381601, **Fax** +91 124-2381611, **E-mail:** corporate@tcil.com, **Web:** www.tcil.com

Regd. Office: Flat Nos. 306 & 307, 1-8-271 to 273, Third Floor, Ashoka Bhoopal Chambers, S P Road, Secunderabad - 500 003 (Telangana)

Tel +91 40 27840104 **Fax:** +91 40 27840163

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TCI Supply Chain Solutions: TCI SCS is a single window enabler of integrated supply chain solutions right from conceptualization and designing the logistics network to actual implementation. The core service offerings are Supply Chain Consultancy, Inbound Logistics, Warehousing / Distribution Centre Management & Outbound Logistics.

TCI Seaways: TCI Seaways is well equipped with six ships in its fleet and caters to the coastal cargo requirements for transporting containers and bulk cargo. Being the pioneers in multimodal coastal shipping and container cargo movement and transportation services, TCI Seaways connects India with its western, eastern, and southern ports.

TCI Chemlog Pvt. Ltd.: Offers End-to-end integrated, secure and compliant solutions for transporting hazardous and non-hazardous chemicals in solid, liquid, and gaseous forms for diverse industries including pharma, agro-chem, petro-chem, dyes & paints, speciality chemicals, healthcare and others. Backed by certified storage and a multimodal fleet—ISO tanks, gas tankers and flexi tanks—it ensures safe, efficient movement via road, rail, and coastal routes, with strict adherence to safety and regulatory standards.

TCI Cold Chain Solutions Ltd.: Integrated cold chain service provider to meet the needs of temperature-controlled warehousing and distribution services. The facility caters to the needs of various industries such as agriculture products, processed foods, life sciences, health care and specialty chemicals, among others.

TCI CONCOR Multimodal Solutions Pvt. Ltd.: An end-to-end multimodal logistics solutions provider, it is a joint venture between TCI and Concor. This segment synergises the strengths, infrastructure and capabilities of TCI Group with rail infrastructure of Concor. It establishes a cost-effective integrated rail-road service.

Transsystem: Transsystem Logistics International Pvt Ltd. (TLI), a JV between TCI and Mitsui & Co., carved its niche by offering high quality integrated logistics solutions to Japanese Automotive Manufacturers and Suppliers in India. TLI offers a wide range of services like IBL for Production Parts (Just-In-Time basis) OBL, Warehousing, Spare Parts delivery (After Sales Service), CKD container transportation etc.

TCI Express Ltd: A leading express distribution specialist that offers a single window door-to-door & time definite solution for customers' express requirements

TCI Developers Ltd: It undertakes development of large modern Warehouses, Logistics Parks etc.

TCI Foundation: TCI Foundation, the social arm of Transport Corporation of India Limited (TCI), endeavours to support & assist lesser privileged communities in India by facilitating Health Services, Education, Community and Sports Development. TCI Foundation is associated with Government of India, State Governments, International Organizations, Public Sector Undertakings and Corporates of repute to deliver the quality controlled CSR activities in India.

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For Media Enquiries, Contact: Ms. Priyanka Purohit, Mob: 9560903319, E-mail: marcom@tcil.com

Disclaimer: This press release contains forward-looking statements based on current expectations, assumptions, estimates, and projections about the company and the industry. These forward-looking statements are subject to various risks and uncertainties. Transport Corporation of India Ltd. disclaims any obligation to update these forward-looking statements, except as required by law. For more information, please visit our website www.tcil.com

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