



TRANSPORT CORPORATION OF INDIA LIMITED

Corporate Identity Number (CIN): L70109TG1995PLC019116

Registered Office: Flat Nos 306/307 Third Floor, 1-8-271-273 & 301 Ashok Bhoopal Chambers, SP Road, Secunderabad, Telangana - 500 003, India

Tel: +91-40-27840104 • **Corporate Office:** TCI House, 69, Institutional Area, Sector-32, Gurgaon-122001, Haryana, India • **Tel.:** +91-124-2381603

Website: www.tcil.com • **E-mail:** secretarial@tcil.com

Contact Person: Hansa Sharma, Company Secretary & Compliance Officer

NOTICE TO ELIGIBLE SHAREHOLDERS IN REGARD TO BUYBACK OF EQUITY SHARES

CORRIGNEDUM TO THE PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF TRANSPORT CORPORATION OF INDIA LIMITED ("COMPANY") FOR THE BUYBACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE USING STOCK EXCHANGE MECHANISM UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 ("SEBI BUYBACK REGULATIONS"), AS AMENDED.

This corrigendum to the public announcement ("**Corrigendum to PA**") should be read in continuation of and in conjunction with the public announcement dated Tuesday, September 29, 2026 ("**PA**") which was published in Financial Express (English - All editions), Jansatta (Hindi - All editions) and Nava Telangana (Telugu - Hyderabad edition) on Wednesday, September 30, 2026. Capitalized terms used but not defined in this Corrigendum to PA shall have the same meanings as ascribed to them in the PA, unless otherwise defined herein.

Equity shareholders/beneficial owners are requested to note that:

- Paragraph 1.14 of the PA is hereby modified and shall be replaced and read as under:
1.14 A copy of the Public Announcement is available on the Company's website i.e., www.tcil.com, the website of the Manager to the Buyback (as defined in Paragraph 19 below) i.e., ICICI Securities Limited i.e. <https://www.icicisecurities.com/>, website of the Registrar to the Buyback (as defined in Paragraph 18 below) i.e., KFin Technologies Limited i.e. <https://karisma.kfintech.com>, and is expected to be made available on the website of SEBI i.e., www.sebi.gov.in and on the website of NSE and BSE, i.e., www.nseindia.com and www.bseindia.com respectively, during the period of the Buyback.
- Accordingly, the term 'Advisor' throughout the PA will be replaced by Manager to the Buyback.
- Paragraph 19 is modified and replaced by 'Manager' and read as under:

19. MANAGER TO THE BUYBACK



ICICI Securities Limited

Address: ICICI Venture House, Appasaheb Marathe Marg

Prabhadevi, Mumbai – 400025, Maharashtra, India

Tel. no.: +91 22 6807 7100

Contact person: Ramesh Vaswana / Tanya Tiwari

Email: tcil.buyback@icicisecurities.com

SEBI registration no.: INM000011179

- Paragraph 13.14 is hereby modified and shall be replaced and read as under:
13.14 Eligible Shareholders who intend to participate in the Buyback should consult their respective Seller Member(s) (as defined below in paragraph 14.6) for details of any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Seller Member(s) upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company and the Manager to the Buyback accept no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Shareholders.

Except as detailed in this Corrigendum to PA, the other contents and terms of the PA remain unchanged. A copy of this Corrigendum to PA is available on the Company's website (www.tcil.com), the website of the Manager to the Buyback (<https://www.icicisecurities.com/>) and is expected to be made available during the period of the Buyback on the website of the Securities and Exchange Board of India (www.sebi.gov.in) and on the websites of the Stock Exchanges (www.bseindia.com and www.nseindia.com).

Director's Responsibility

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts full and final responsibility for the information contained in this Corrigendum to PA and confirms that this document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of

TRANSPORT CORPORATION OF INDIA LIMITED

Sd/- Vineet Agarwal Managing Director DIN: 00380300	Sd/- Dharmpal Agarwal Chairman & Managing Director DIN: 00084105	Sd/- Hansa Sharma Company Secretary & Compliance Officer Membership number: A42616
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Date: September 30, 2026

Place: Gurugram