



# TRANSPORT CORPORATION OF INDIA LIMITED

**Corporate Identity Number (CIN):** L70109TG1995PLC019116

**Registered Office:** Flat Nos 306/307 Third Floor, 1-8-271-273 & 301 Ashok Bhooopal Chambers,  
SP Road, Secunderabad, Telangana - 500 003, India

**Tel:** +91-40-27840104 • **Corporate Office:** TCI House, 69, Institutional Area,  
Sector-32, Gurgaon-122001, Haryana, India • **Tel.:** +91-124-2381603 • **Website:** www.tcil.com

**E-mail:** Secretarial@tcil.com • **Contact Person:** Hansa Sharma, Company Secretary & Compliance Officer

**OFFER TO BUYBACK UP TO 1,562,500 (FIFTEEN LAKHS SIXTY TWO THOUSAND FIVE HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF INR 2/- (INDIAN RUPEES TWO ONLY) EACH OF THE COMPANY ("EQUITY SHARES") AT A PRICE OF INR 960 (INDIAN RUPEES NINE HUNDRED SIXTY ONLY) PER EQUITY SHARE, PAYABLE IN CASH THROUGH THE TENDER OFFER ROUTE ("TENDER OFFER") ON A PROPORTIONATE BASIS USING STOCK EXCHANGE MECHANISM FOR AN AGGREGATE CONSIDERATION OF UPTO INR 1,500,000,000 (INDIAN RUPEES ONE HUNDRED AND FIFTY CRORE ONLY).**

The Company has sent the Letter of Offer and Tender Form, along with the share transfer form, dated **October 11, 2026**, in relation to the Buyback, through electronic means to all Eligible Shareholders holding Equity Shares as on the Record Date **October 9, 2026**, whose e-mail IDs are registered with the Company or Depositories, which has been dispatched on **October 13, 2026**. Further, Eligible Shareholders who have not registered their email IDs with the Depositories/the Company, shall be dispatched the Letter of Offer through physical mode by registered post / speed post / courier. However, upon receipt of a request by the Manager to the Buyback or Registrar to the Buyback to receive a copy of Letter of Offer in physical format from such Eligible Shareholder to whom Letter of Offer and Tender Form were emailed, the same shall be dispatched physically by registered post/ speed post/ courier.

For the detailed schedule of activities in relation to the Buyback, please refer to the Letter of Offer. A brief schedule of activities for the Buyback is as below:

|                                                                                                                     |                                                               |
|---------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|
| <b>BUYBACK OPENS ON</b>                                                                                             | <b>Thursday, October 15, 2026</b>                             |
| <b>BUYBACK CLOSES ON</b>                                                                                            | <b>Thursday, October 22, 2026</b>                             |
| <b>LAST DATE OF RECEIPT OF COMPLETED TENDER FORMS AND OTHER SPECIFIED DOCUMENTS BY THE REGISTRAR TO THE BUYBACK</b> | <b>Thursday, October 22, 2026, on or before 5.00 PM (IST)</b> |

The entitlement ratio for Eligible Shareholders is as below:

| <b>CATEGORY OF ELIGIBLE SHAREHOLDERS</b>    | <b>RATIO OF BUYBACK ENTITLEMENT#</b>                      |
|---------------------------------------------|-----------------------------------------------------------|
| Reserved category for Small Shareholders    | 32 Equity Shares for every 257 shares held on Record Date |
| General category for all other Shareholders | 25 Equity Shares for every 418 shares held on Record Date |

# The ratio of Buyback indicated above is approximate and provides an indication of the Buyback Entitlement. Any computation of entitled Equity Shares using the above ratio of Buyback may provide a slightly different number due to rounding-off. The actual Buyback Entitlement for reserved category for Small Shareholders is 12.4522233096057% and general category for all other Eligible Shareholders is 5.9827180587835%. For further information in relation to the entitlement ratio for the Buyback in each category, see the section titled "Process and Methodology for the Buyback" in the Letter of Offer.

**ELIGIBLE SHAREHOLDERS CAN ALSO CHECK THEIR ENTITLEMENT ON THE WEBSITE OF THE REGISTRAR TO THE BUYBACK BY FOLLOWING THE STEPS GIVEN BELOW:**

1. Click on <https://kosmic.kfintech.com/karisma/buybackofferv2.aspx>
2. Select the name of the Company – **Transport Corporation of India Limited**
3. Select holding type – "Physical" or "NSDL" or "CDSL".
4. Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL Client ID".
5. Enter the security code and click on submit.
6. Click on 'View' button.
7. The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'.

A copy of the Letter of Offer is available on the Company's website ([www.tcil.com](http://www.tcil.com)), on the website of the Registrar ([www.kfintech.com](http://www.kfintech.com)), on the website of Manager to the Buyback ([www.icicisecurities.com](http://www.icicisecurities.com)), BSE ([www.bseindia.com](http://www.bseindia.com)), NSE ([www.nseindia.com](http://www.nseindia.com)).

Capitalised terms used but not defined in this Advertisement shall have the meaning ascribed to such terms in the Letter of Offer

| <b>MANAGER TO THE OFFER</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                         | <b>REGISTRAR TO THE OFFER</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <br><b>ICICI Securities Limited</b><br><b>Address:</b> ICICI Venture House,<br>Appasaheb Marathe Marg, Prabhadevi,<br>Mumbai – 400025, Maharashtra, India<br><b>Tel. no.:</b> +91 22 6807 7100<br><b>Email:</b> tcil.buyback@icicisecurities.com<br><b>Contact Person:</b> Ramesh Vaswana / Tanya Tiwari<br><b>SEBI registration no.:</b> INM000011179<br><b>Website:</b> www.icicisecurities.com | <br><b>KFin Technologies Limited</b><br><b>Address:</b> Selenium Building, Tower-B, Plot No. 31 & 32,<br>Financial District, Nanakramguda, Serilingampally Mandal,<br>Hyderabad – 500032, India<br><b>Tel No.:</b> +91 40 67162222 / 18003094001<br><b>Contact Person:</b> Williams R<br><b>Email:</b> tcil.buyback2026@kfintech.com<br><b>Website:</b> www.kfintech.com<br><b>Investor Grievance Email:</b> einward.ris@kfintech.com<br><b>SEBI Registration No.:</b> INR000000221<br><b>CIN:</b> L72400MH2017PLC444072 |

**For and on behalf of the Board of Directors of Transport Corporation of India Limited**

Vineet Agarwal  
**Managing Director**  
**DIN:** 00380300

Dharmpal Agarwal  
**Chairman & Managing Director**  
**DIN:** 00084105

Hansa Sharma  
**Company Secretary & Compliance Officer**  
**Membership number:** A42616

**Place :** Gurgaon  
**Date :** October 13, 2026